

eWiSACWIS Release 2.3

Pre-Release Summary

Scheduled for Release on March 24th 2006

Within this document you will find the pre-release summary of eWiSACWIS (Release 2.3) system changes and enhancements. This summary includes changes that may impact workflow, data entry, procedures and reporting. Some of the changes may have been the result of a policy change while others may have been the result of PEP decisions. The purpose of this information is to provide users with an overview of the information in a eWiSACWIS Release before it is released. "How Do I" and "Quick Reference" guides should continue to be accessed for more specific usage of the application and/or new functionality. As you study this summary, please keep in mind that minor changes to the identified incidents may occur before the release date.

Note: eWiSACWIS will be unavailable on March 24th from approximately 5pm to 11pm.

The eWiSACWIS Knowledge Web will also contain the following information:

- **Pre-Release Summaries**
- **Detailed Post-Release notes**
- **April 2006 PAW/TAW documentation**
- **Quick Reference Guides**
- **"How Do I..." Guides**

eWiSACWIS Release 2.3 - Change Order Overview

Access Change

This change redesigns the current eWiSACWIS Intake module into a single point of entry / Access module that supports the newly defined Access standards and policies.

Goals of the Access change order:

- Design a new single point of entry Access module
- Incorporate new Access standards and policies
- Separate the alleged maltreater from the allegation grid
- Include address copy/update functionality

See associated screenshots on the Pre-Release page of the eWiSACWIS Knowledge Web.

Incident Tracking Database Change

The database used to track eWiSACWIS incidents and enhancements will be made available to all eWiSACWIS users via eWReports. Users will be able to track incidents and enhancements that have been logged for eWiSACWIS.

WBT Updates

Multiple areas within the eWiSACWIS Web Based Training modules have been updated to cover current system functionality.

See the Training section of the eWiSACWIS Knowledge Web.

eWiSACWIS Release 2.3 Incidents and Enhancements

ID	PROBLEM_AREA	DESCRIPTION
3688	Case Notes Reference Values	<p>2 new case note categories and associated case note types will be added.</p> <p>Category: Child Welfare Contact Types: CW Assessment Contact, Collateral Contact, Comm. Social Work, Courtesy Interview, Court Work, Home Visit, Office Visit, Other, School/Work Visit, Supervisor/Worker Consultation, Telephone Call, Transportation</p> <p>Category: Independent Investigation Types: Safety Assessment, Protective Plan</p>
4223*	Case Note Criteria Search - Order By	Case note search results window data can now be sorted and filtered by Case Note ID, Date Occurred, Date Entered, Category, Type and Worker Name. Notes can also be printed in the order selected.
5562	Check for approved Perm Plan when creating PP Tickler	<p>The system will no longer create the Permanency Plan Due tickler if a Permanency Plan that meets the following criteria exists:</p> <ul style="list-style-type: none"> - The Permanency Plan is approved. - The Permanency Plan Date is greater than Placement Begin Date.
5624	Disable inaccurate ref value on re- determination tab	The value "no deprivation" will be disabled on the deprivation type field on the IV-E re-determination tab question #1. It used to allow workers to answer the "Does deprivation still exist?" question as 'Yes' and choose "No Deprivation" for the deprivation type.
6602	Person Management Background Check	Inserted criminal background information on Person Management will be frozen after saving the page. Additional insertions will be allowed.
7002	Checks Pages	Payment begin and end dates as well as the provider name and ID will now display on the manual checks page to assist users in determining which payment should be linked to a specific check number.
7005	Placement Ending	<p>The following service Ending reasons will be added under the Ending Purpose value of <u>Administrative Change within Placement Episode</u>.</p> <p>Rate Change Fiscal Cleanup</p> <p>Rate Change can be used to reflect birthday batch changes or other fiscal changes. Fiscal Cleanup can be used to reflect any updates made to a placement for the purposes of fiscal clean up. These values will not record a discharge and will not work like "Placement made in error".</p>
7171*	Case notes outliner enhancement	On Case view (not Participant view), case notes with multiple participants selected will display one time with each selected participants name listed below the note.
8312	Maintain Service Type	When Maintaining Service Types users will be able to move from service type to service type by choosing the service type they want to maintain at the top of the Maintain Service Type page via a drop down list. Currently, when a user makes an edit and saves the page the system takes the user all the way out of the page. To go back and maintain another service type one has to choose Maintain > Service Types > Maintain. The same functionality will apply for the View options.
8516	Person Management Basic Tab prefill citizenship	On the person management tab, Basic Tab, the citizenship checkbox will prefill with an X. Thus, if a case manager forgets to check it off, IV-E claiming will not be negatively affected.
8524	Spell check from a page	The spell check window will be displayed all the time and not become hidden whenever a user goes outside and application and comes back to the page from which the spell check was launched.

8585*	Edit Case and Provider Notes	<ul style="list-style-type: none"> - Capability will be added to edit case notes, assessment contacts and provider notes for 30 days from the creation date of the note. - The note can only be edited by the creating worker or the worker identified as "Worker making contact" through the Cases outline. - Notes will not be editable through search. - Notes will be frozen by the Case/Provider Note Freeze batch. Affects notes 30 days and older. - A 'Note Finalized' check box will be added to Case Note and Provider Note pages. The worker creating the note, or the worker making contact, can check this box prior to the 30 day limit and upon save the note will be frozen. This checkbox cannot be unchecked after the note is frozen. Once frozen, the note remains frozen. 'Note Finalized' will be displayed on the outline when the box is checked, 'Note Pending' will be displayed when it is not checked. - Notes entered on Closed cases through the search page will be frozen immediately after the note is saved. - Assessment Contacts will freeze when the assessment is approved unless frozen by the batch or by a worker. - The correction note button will only be available after the note is frozen. - When a note is created through search it will remain editable in the event that the workers assign themselves to the case. - The Create button will be enabled in the same way that it now works.
8658	Tickler escalation batch	The system will no longer create a second escalation tickler when the supervisor and the program supervisor are the same person.
8659*	Allow KIDS referral after placement is created.	<p>This enhancement will allow users to generate a child support KIDS referral after the placement has already been approved and save without having to redo the placement record when/where:</p> <ul style="list-style-type: none"> - a referral has not yet been sent - the placement is fully approved - the placement is still open - the placement is for a paid service type - the answer to the last question regarding a court order is No
8743	Duplicate Legal Record	This enhancement will prevent users from creating a new Legal Record on the pre-adoptive case when a participant is associated with a Legal Record on a CPS Family case.
8777	PPR tickler deletion via Placement Discharge	The system will now ensure that all Perm Plan ticklers are deleted upon a placement discharge even if the Perm Plan Review tickler is not present.
8905	EFT tickler deletion	EFT ticklers will now be deleted when the provider payment method is set to EFT.
8953	Services stay active on closed or expired licenses	When a TFH licensed is closed or expired, the system will now Inactivate the services from the TFH license. When the worker creates and approves a subsequent Foster Care license, the services on the old TFH licenses will no longer remain Active. Similarly, when a Physical Address is created for a TFH, the TFH services will be inactivated, so that they do not remain active on a subsequent license.
9076	New Reference Values for Assignment	<p>Type: Clerical</p> <p>Responsibility: N/A (N/A is the value)</p> <p>Role: Secondary</p>
9146	County Provider ID	<p>When a worker with TFH security opens a TFH Home Provider page and there is no County Provider ID for the worker's county, the system will not display a blank record for the county of the worker. Currently, TFH workers have to delete the record anytime they save the Home Provider page.</p> <p>The TFH worker should never get an auto inserted blank row, because they can insert the row themselves. Now this will only occur when the worker opening the TFH does not have TFH security.</p>
9163	Remove template CFS-2109	The Adoption Home Assessment Suspension template (CFS-2109) will be removed from the system.

9189	Incorrect Assignment Detail information.	The correct name will now appear on the Home Inquiry Assignment detail when there is also a Screened-In PS Report that has the same ID as the Pending Home Inquiry.
9190	Not Approved FA prefills into CP	The Case Plan will only copy in the most recent Family Assessment data if that FA is Approved.
9271	Person Merge CMI	Functionality has been added to Person Merge to update county_person_cross_ref table and also include a data cleanup script as part of the release to cycle through all people who have been merged and update the county_person_cross_ref table to their new ids. This change will assist CMI counties.
9272	Person Merge Duplicate	The system generated information regarding why a person merge was rejected by the person merge batch will now be displayed on the Person Merge Delete page.
9292*	Eligibility sign off referral process	This enhancement modifies the eligibility sign off processing to streamline the assignment / referral processing and captures the timestamp and ID of the worker who is the recipient of the referral. It also eliminates multiple/duplicate case assignments.
9313	AFCARS	The AFCARS error batch will consider all one-day placements excluding those that are initial removals from home, which have been discharged.
9320	Eligibility page	The Case ID and Child ID will be added to the Eligibility page and to the Eligibility Re-determination Referral History page.
9323	Remove date edits when License made in Error	Users will now be able to enter "License Made in Error" when the license begin date is a future date.
9335	Add copy over to the PPR text fields	The Review of the Perm Plan template has been modified so that the template copies user-entered text fields as well as fields that prefill from the page.
9347	Placement ending override not setting eligibility end date	The date end field on the Re-determination tab will now prefill when a service ending is overridden and a discharge reason is entered.
9357	Inactive Worker	When a worker is set to inactive, they can no longer log-in to the application. Similarly, if a worker's supervisor is inactive the worker will be prevented from logging in to the application.
9364	Face Sheet of Court Report CFS - 2273	The "Referrals to Intake" section of this template will now prefill all previous intakes associated with the family and include a user entered field at the end of the section for the county to document those intakes which came in prior to eWiSACWIS or were not converted at implementation.
9372	Financial Assignment	The following Financial Assignment type has been added to the application: Type: Financial Resp: N/A Role: Secondary
9376	Cell phone field on person management	A cell phone field has been added to the Person Management page.
9387	Eligibility pages - remove/change questions	The following question from the re-determination tab has been removed: "If the child entered out-of-home care via court order, does this court order or a subsequent court order within 60 days after removal contain a reasonable effort to prevent removal judicial finding? (If child entered care via VPA, reasonable efforts language is not required.) If Yes, or child entered care via VPA, go to 3a. If No, Not Eligible."
9390	Various online eligibility modifications	1. Text on the basic tab was changed to read: Was the child in receipt of AFDC-MA in the eligibility month or was the child removed from an AFDC-MA household? 2. The N/A Determination reference value is now available. 3. New review period dates are available and follow edits for future dating and overlap. The dates save and are frozen once a determination is complete. 4. The Eligibility Notes section is available and accepts 1000 characters. Field saves correctly and freezes once determination is complete. 5. The SSN field is required if #2 is answered Yes 6. The date field is required if 3a is answered Yes.

9402	Adoption-ICAMA	The Potential Person Match page will be modified so an "ICAMA" person is not retrieved. This will aid adoption workers when creating cases.
9404	Licensing	The active license will appear for selection during relicensing when the previous relicensing activity on the same license was Not Approved.
9409*	Legal Status enhancement	The following legal status values have been added to the application. Agency Custody - placement w/lic provider Agency Custody - placement w/relative Agency Custody - placement w/non relative Agency Supervision - placement w/non relative.
9450	JJ Face Sheet	A checkbox for "Adoptive" will be added for both the mother and father fields. Date masks (mm/dd/yyyy) will be added to multiple date fields. Restitution amount #2 will allow more than 4 digits before decimal.
9457	Person Search of Home Inquiry	Users will now be able to launch a Screened Out Home Inquiry from person search
9497	Objection Notice template (CFS-2129) date field	The date field now displays and saves correctly.
9540	Java script error when changing provider type	When a provider type is changed to Private Individual, a java script error will no longer be displayed.
9542*	Worker Management	The following date fields have been added to the worker management/training screen: Begin Date of Child Welfare employment in Wisconsin: MM/DD/YYYY Ongoing Training is current as of: MM/DD/YYYY Pre-Service Training Completion Date MM/DD/YYYY Foundation Training Completion Date MM/DD/YYYY
9555	Spell Check	Spell check will no longer replace apostrophes with question marks.
9564	Check Number Recording Page	The Check number recording sort order will now follow the same sort order that the Pre-Audit Payee Listing report follows.
9565	Pasting method affects the character limit edit	The system will no longer allow more characters to be pasted (CTRL+V and/or Right Click Paste) into a field than the field allows.
9571	Restricted Case Checkbox	Restricting/Unrestricting case for those with security will only be allowed under case search (not person search) with/without an assignment to the case.
9588	FAE on private provider creation	Users can now create a private provider without services and a Fatal Application Error will not result when the provider is closed and save changes.
9667	Maintain case, Address tab	The effective date edit on the address tab of Case Maintenance will now prompt the user to enter the date (as soon as the page is saved) if a date is missing.
9673	AFCARS reporting elements 59-66	The MMIS Medicaid interface batch will be modified to automatically update the Medicaid Eligibility flag to Yes after creating the interface file. This will mark the child's Medicaid history page for MA and will be captured in the AFCARS reporting. Ending a Medicaid certification (upon approval) will set the flag back to No.
9709	Assessment	The Initial Assessment (IA) save processing has been updated so that the IA cannot be saved if any of the CPS Reports linked to the IA have already been linked to another saved IA.
9741	TPR Copy does not copy OH safety plans	Out of Safety Plans will now copy over to the Pre-Adoptive case.
9743	IA narrative	Multiple Initial Assessment Narratives can no longer be created for a single assessment.
9751	FAE on the Legal Doc page	The system will no longer generate a Fatal Application Error on the Legal documentation page when the value of Wisconsin Supreme court or (Out of State Court) is selected in the Court 2 field and the Text link is selected.

9770	PS Rpt freezing on Basic tab	Tabbing through the Basic Tab will no longer cause the page to freeze.
9779	Search page for Private Provider is not frozen	The approval page for a pending Private Provider record is now frozen when accessed via Search.
9790*	Need break down of ticklers on desktop	2 new expandos have been added under the main Ticker expando. One is for "Escalated Ticklers" and one is for "My Ticklers". This will help end users better differentiate between these two types of ticklers.
9812	CFS-2186 Notice to FP re: confidentiality	Notice to Foster Parents Regarding Confidentiality of Records CFS-2186 has been replaced with the new version from BPP.
9820	Parent status is not picked by the Marital Status	Parent 2 can now be successfully deactivated from the provider record.
9827	Maintain Case - Address tab	A Fatal Application Error will no longer occur on Maintain Case > Address tab due to the '#' symbol in any of the following address fields: Street field 1, street field 2, street field 3, C/O field.
9829	Fatal Application Error for unique scenario	The application will now throw a validation error for users when they have not selected any new persons for the Home Inquiry.
9839	Additional Licensing Action page	When the additional licensing action is documented on the TFH license by the worker and forwarded to the supervisor, the system will no longer delete the information from the required fields on the Additional Licensing action page if the supervisor does not have a security to work with TFH license.
9840	Person Search	Adoption workers will no longer receive a Fatal Application Error when they have narrowed a search by City and AKA in combination with a search precision of Low.
9883*	Payment Narrative	<p>The following messages will appear on payments to help users identify why a payment was created:</p> <ul style="list-style-type: none"> - Payment created as the result of a placement. - Payment created as the result of a change in basic rate, or a change in rate setting, or a retroactive rate setting. - Overpayment created as the result a retroactive placement ending. - Overpayment created as the result of a change in basic rate, or a change in rate setting, or a retroactive rate setting.
9900	Approval Management warning messages	<p>The following warning messages will be added to the Approval Management Page:</p> <ul style="list-style-type: none"> • When Approve is selected, the user will receive the message: "This will Approve all selected work. Do you want to continue?" • When Re-Route is selected, the user will receive the message: "This will Re-route all selected work. Do you want to continue?" • When Recall/Return is selected; the user will receive the message: "This will Recall/Return all selected work. Do you want to continue?" • When Not Approve is selected; the user will receive the message: "This will Not Approve all selected work. Not approving is final and the work will become frozen. Do you want to continue?"
9906*	Intake Address automatically updating closed case	The address will be automatically updated on a Closed Case when linking a screened in intake (Service or PS Report) to the case to reopen it. The address update will not occur when the user links a screened out PS or Service Intake to a closed case.
9907	Case address and the Geographical Information System lookup function during update.	<p>If there are differences between a newly entered address and an existing address, the system will display the following message to BMCW users only:</p> <p>Your current Site/Region is Region 1 and W-2 Region is Central. As a result of the address being updated the new Site/Region is Region 2 and W-2 Region is SW. Select "Yes" to update the Site/Region and W2 value. Select "No" to keep the current Site/Region and W-2 Region.</p>
9909	Warning message to prevent placement of adults	<p>The following message will be added to help prevent the placement of an adult.</p> <p>"The person you are creating a placement for is over the age of 18 (or 21), do you wish to continue? Yes or No</p>

9910	TPR warning message	The following message will be added to help prevent the TPR of an adult. "The person you are removing from the case is over the age of 18 (or 21), do you wish to continue?"
9917	Save button not enabled	The Save button will now be enabled after launching the Foster Care Rate Setting template.
9926	Edit person address in intake	During the Intake process, if a provider is Active, has open placements or services and has an active license, the system will display an error message to the user if they attempt to change the provider's address. If the provider does not meet the above mentioned criteria the user will be allowed to change the address.
9961	Pending Approvals not displayed	Pending Approvals will appear on the desktop as a third item under the Approvals expando. Pending Approvals, In Process Approvals, and Historical Approvals.
9972	Home Provider	The Status field on the Home Provider page is disabled for workers that do not have TFH security.
9975	Provider Link - Withdrawn License	End Dates on additional licensing actions will no longer be overwritten with the day the worker 'completes' the provider link process. Instead, the system will preserve the action's original end date.
9984	Draw Down Batch	The trust account draw down batch has been modified to avoid double processing of payments.
9985	Closed Case Trust Account	The closed cases trust account search will no longer allow users to create a new trust account record for any case retrieved in the search if the child already has an open trust account in the county.
10011	OHP page rate display	The out of home placement page will now display rates correctly.
10013	FAE when opening placement end page	Users will no longer receive a Fatal Application Error on the Service Ending page where the Provider Parent Agency has been changed.
10017*	Foster Care Rate Setting	The foster care rate setting logic has been modified so that a rate setting CAN be created if another open one exists. The system will open the new FCRS, with no prefilling, but fully editable. Upon initial save, the previous rate setting will be ended with the new effective date minus one day.
10019*	Allow modification to copied rate settings	The system edits on the foster care rate setting copy over functionality will be relaxed so that all fields will be modifiable.
10036	Approval Management Page	The approval management page has been modified so that it fits 800X600 screen resolution. As a result, the Save and Close Buttons will be accessible in 800X600.
10048	Legal docs multiplied by TPR copy batch	The TPR copy batch copies Legal documents based on case number and court number. Previously, this resulted in the same document being copied over to the case multiple times when the same court number is on multiple legal actions. This will no longer occur.
10056	ICWA Cover Letter Template	The ICWA Cover Letter has been incorporated into the new Access page.
10057	Mandated Relative Reporter Notice	The Mandated Relative Reporter Notice has been incorporated into the new Access page.
10058	Reporter Narrative	The Reporter Narrative template has been incorporated into the new Access page.
10065	PPR/PPH - Question 2 should not be required	The following logic has been applied to the Perm Plan Review/Hearing module: If PP Permanence Goal = Any value and PP Concurrent Goal = Any value (including blank) The PPR (Judicial) Question 1 is always required. The PPR Judicial Question 2 is enabled but not required.
10079	Person Merge	In the person merge page, potential removal person group box, the Date Created will no longer display the person's birth date. It will now display the time when the person was created in the system.

10088	Modify placement settings	Two new placement setting values will be added for the In Home Services page: They are: Shelter Care and Secure Detention These placement setting values also appear for Out of Home Services.
10097	Wrong email notification	When inactivating a license for a provider the system generated e-mail will no longer be sent to the primary workers who were associated with closed placements.
10098	Placement ending not ending FCRS	When a placement service is ended, the associated Foster Care Rate Setting will be automatically ended.
10099	Changing Provider Parent Agency	When a Parent Agency for Provider changes, the parent Agency ID will be updated for unlicensed services. Users will now be able to search for this provider in the placement window.
10127	CPS Timeliness Report	The new CPS Timeliness report has been updated to incorporate the new Access changes.
10143*	WBT Update - Multiple Courses & Notes topic	This WBT training module has been updated.
10144*	WBT Updates - Case Maintenance/Person Merge	This WBT training module has been updated.
10145*	WBT Updates - Financial/Checks	This WBT training module has been updated.
10146*	WBT Update - Financial and Supervisor	This WBT training module has been updated.
10147*	WBT Update - Financial/Eligibility	This WBT training module has been updated.
10148*	WBT Update - Financial	This WBT training module has been updated.

*** Indicates significant change(s) from previous functionality.**